

**Bill Draft Number:** LC0558**Bill Type - Number:** SB 62**Short Title:** Certification for behavioral health peer support specialists**Primary Sponsor:** Cynthia Wolken (D) SD 48**Chapter Number:** 127**Bill Actions - Current Bill Progress:** Became Law**Bill Action Count:** 53

Action - Most Recent First	Date	Votes Yes	Votes No	Committee
Chapter Number Assigned	03/31/2017			
(S) Signed by Governor	03/31/2017			
(S) Transmitted to Governor	03/23/2017			
(H) Signed by Speaker	03/23/2017			
(S) Signed by President	03/22/2017			
(S) Returned from Enrolling	03/21/2017			
(C) Printed - Enrolled Version Available	03/21/2017			
(S) Sent to Enrolling	03/17/2017			
(S) 3rd Reading Passed as Amended by House	03/17/2017	48	0	
(S) Scheduled for 3rd Reading	03/17/2017			
(S) 2nd Reading House Amendments Concurred	03/16/2017	49	0	
(S) Scheduled for 2nd Reading	03/16/2017			
(H) Returned to Senate with Amendments	03/10/2017			
(H) 3rd Reading Concurred	03/10/2017	97	0	
(H) Scheduled for 3rd Reading	03/10/2017			
(H) 2nd Reading Concurred	03/09/2017	100	0	
(H) Scheduled for 2nd Reading	03/09/2017			
(C) Printed - New Version Available	02/20/2017			
(H) Committee Report--Bill Concurred as Amended	02/20/2017			(H) Human Services
(H) Committee Executive Action--Bill Concurred as Amended	02/17/2017	15	0	(H) Human Services
(H) Hearing	02/17/2017			(H) Human Services
(H) Hearing Canceled	02/09/2017			(H) Human Services
(H) First Reading	01/19/2017			(H) Human Services
(H) Referred to Committee	01/19/2017			(H) Human Services
(S) Transmitted to House	01/18/2017			
(S) 3rd Reading Passed	01/18/2017	47	1	
(S) Scheduled for 3rd Reading	01/18/2017			
(S) 2nd Reading Passed	01/17/2017	48	1	
(S) Scheduled for 2nd Reading	01/17/2017			
(C) Printed - New Version Available	01/12/2017			
(S) Committee Report--Bill Passed as Amended	01/12/2017			(S) Public Health, Welfare and Safety
(S) Committee Executive Action--Bill Passed as Amended	01/11/2017	9	0	(S) Public Health, Welfare and Safety
(S) Hearing	01/09/2017			(S) Public Health, Welfare and Safety
(S) Fiscal Note Printed	01/06/2017			
(S) Fiscal Note Signed	01/04/2017			
(S) Fiscal Note Received	01/02/2017			
(S) First Reading	01/02/2017			
(S) Referred to Committee	12/29/2016			(S) Public Health, Welfare and Safety
(S) Fiscal Note Requested	12/16/2016			
(C) Introduced Bill Text Available Electronically	12/15/2016			
(S) Introduced	12/15/2016			
(C) Pre-Introduction Letter Sent	12/05/2016			
(C) Draft in Assembly	12/03/2016			
(C) Executive Director Review	12/02/2016			
(C) Bill Draft Text Available Electronically	12/02/2016			
(C) Draft in Final Drafter Review	12/02/2016			
(C) Draft in Input/Proofing	11/29/2016			
(C) Draft to Drafter - Edit Review [SMH]	11/29/2016			
(C) Draft in Edit	11/22/2016			
(C) Draft in Legal Review	11/18/2016			
(C) Draft to Requester for Review	11/18/2016			
(C) Fiscal Note Probable	11/18/2016			
(C) Draft Request Received	10/20/2016			

**Sponsor, etc.**

Sponsor, etc.	Last Name/Organization	First Name Mi
Requester	Commission on Sentencing	
Drafter	Weiss	Rachel
By Request Of	Commission on Sentencing	
Primary Sponsor	Wolken	Cynthia

## Subjects

Description	Revenue/Approp.	Vote Majority Req.	Subject Code
Professions and Occupations Generally		Simple	PRO
Revenue, State	Revenue	Simple	REVS
Rule Making		Simple	RUL

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## Additional Bill Information

**Fiscal Note Probable:** Yes

**Preintroduction Required:** Y

**Session Law Ch. Number:** 127

**DEADLINE**

**Category:** Revenue Bills

**Transmittal Date:** 03/30/2017

**Return (with 2nd house amendments) Date:** 04/19/2017

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## Section Effective Dates

**Section(s) Effective Date Date Qualified**

All Sections 01-OCT-17

SENATE BILL NO. 62

INTRODUCED BY C. WOLKEN

BY REQUEST OF THE COMMISSION ON SENTENCING

A BILL FOR AN ACT ENTITLED: "AN ACT PROVIDING FOR CERTIFICATION AND REGULATION OF BEHAVIORAL HEALTH PEER SUPPORT SPECIALISTS; ESTABLISHING CERTIFICATION REQUIREMENTS; AND PROVIDING RULEMAKING AUTHORITY TO THE BOARD OF BEHAVIORAL HEALTH."

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:

NEW SECTION. **Section 1. Behavioral health peer support specialist.** The profession of behavioral health peer support specialist is subject to certification requirements set forth in this chapter and by rules promulgated by the board of behavioral health.

NEW SECTION. **Section 2. Definitions.** As used in [sections 1 through 5], the following definitions apply:

(1) "Behavioral health" includes a person with a diagnosis of:

- (a) a mental disorder, as that term is defined in 53-21-102; or
- (b) chemical dependency, as that term is defined in 53-24-103.

(2) "Behavioral health peer support" means the use of a peer support specialist's personal experience with a behavioral health disorder to provide support, mentoring, guidance, and advocacy and to offer hope to individuals with ~~mental~~ BEHAVIORAL HEALTH disorders.

(3) "Board" means the board of behavioral health established under 2-15-1744.

(4) "Certified behavioral health peer support specialist" means a person who:

- (a) has experienced and is in recovery from a ~~mental~~ BEHAVIORAL HEALTH disorder;
- (b) has obtained the education and skills needed to provide therapeutic support to individuals with behavioral health disorders; and

(c) possesses a valid and current certification.

(5) "Mental health professional" means:

- (a) a physician licensed under Title 37, chapter 3;



- 1 (b) a psychologist licensed under Title 37, chapter 17;  
 2 (c) a social worker licensed under Title 37, chapter 22;  
 3 (d) a professional counselor licensed under Title 37, chapter 23; ~~or~~  
 4 (e) an advanced practice registered nurse, as provided for in 37-8-202, with a clinical specialty in  
 5 psychiatric mental health nursing; ~~OR~~  
 6 (F) A MARRIAGE AND FAMILY THERAPIST LICENSED UNDER TITLE 37, CHAPTER 37; OR  
 7 (G) A LICENSED ADDICTION COUNSELOR LICENSED UNDER TITLE 37, CHAPTER 35.

8  
 9 **NEW SECTION. Section 3. Certification required -- exceptions.** (1) Upon certification in accordance  
 10 with this chapter, a person may use the title "certified behavioral health peer support specialist" or "behavioral  
 11 health peer support specialist".

12 (2) Subsection (1) does not prohibit a qualified member of another profession, such as a physician,  
 13 lawyer, psychologist, pastoral counselor, probation officer, court employee, nurse, school counselor, educator,  
 14 chemical dependency counselor accredited by a federal agency, clinical social worker licensed pursuant to Title  
 15 37, chapter 22, clinical professional counselor licensed pursuant to Title 37, chapter 23, addiction counselor  
 16 licensed pursuant to Title 37, chapter 35, or marriage and family therapist licensed pursuant to Title 37, chapter  
 17 37, from performing duties and services consistent with the person's licensure or certification and the code of  
 18 ethics of the person's profession.

19 (3) Subsection (1) does not prohibit a qualified member of another profession, business, educational  
 20 program, or volunteer organization who is not licensed or certified or for whom there is no applicable code of  
 21 ethics, including peer mentors, advocates, and coaches, from performing duties and services consistent with the  
 22 person's training, as long as the person does not represent by title that the person is engaging in the practice of  
 23 behavioral health peer support.

24  
 25 **NEW SECTION. Section 4. Certificate requirements -- supervision -- fees.** (1) A person may apply  
 26 for certification as a behavioral health peer support specialist if the person has attested to the fact that the person:

- 27 (a) has been diagnosed by a ~~behavioral~~ MENTAL health professional as having a behavioral health  
 28 disorder;  
 29 (b) has received treatment; and  
 30 (c) is in recovery, as defined by the board by rule, from a behavioral health disorder.

1 (2) An applicant shall submit a written application on a form provided by the board and an application  
 2 fee established by the board by rule. After initial certification, the board may not require recertification more often  
 3 than every 3 years. The initial application fee may not exceed \$300. The recertification fee may not exceed \$150.  
 4 PRESCRIBED BY THE BOARD. A PERSON MUST BE RECERTIFIED ANNUALLY USING A PROCESS SPECIFIED BY THE BOARD BY  
 5 RULE, INCLUDING PAYMENT OF A FEE PRESCRIBED BY THE BOARD.

6 (3) An applicant must have:

7 (a) successfully completed a training course in behavioral health peer support, as defined by the board  
 8 by rule, which must include a module in ethics; and

9 (b) verified the applicant's ability to perform all essential functions of the certified peer support role  
 10 through the application and certification process provided for by the board.

11 (4) As a prerequisite to the issuance of a certificate, the board shall require the applicant to submit  
 12 fingerprints for the purpose of fingerprint background checks by the Montana department of justice and the federal  
 13 bureau of investigation as provided in 37-1-307.

14 (5) Pursuant to 37-1-203, an applicant who has a history of criminal convictions has the opportunity to  
 15 demonstrate to the board that the applicant is sufficiently rehabilitated to warrant the public trust. The board may  
 16 deny the license if it determines that the applicant is not sufficiently rehabilitated.

17 (6) Supervision of a certified behavioral health peer support specialist must be provided by a competent  
 18 mental health professional or ~~licensed addiction counselor~~. The amount, duration, and scope of supervision may  
 19 vary depending on the demonstrated competency and experience of the peer support specialist, as well as the  
 20 service mix. Supervision may range from direct oversight to periodic care consultation. The board may create  
 21 guidelines for supervision but must allow for flexibility in the provision of peer support services.

22 (7) In selecting approved training courses as required in subsection (3), the board shall provide as much  
 23 flexibility and inclusivity as possible to applicants. The board shall review existing training materials from national,  
 24 regional, and state agencies and organizations, including existing Montana-based peer support providers, that  
 25 adequately address the essential functions of the certified peer support role and shall include those materials as  
 26 possible. The board may not exclude a training course from the list of approved courses solely because the  
 27 training course was created by or is provided by a faith-based or culturally based entity, association, tribe, church,  
 28 or educational institution.

29  
 30 NEW SECTION. Section 5. Privileged communications -- exceptions. (1) Certified behavioral health

1 peer support specialists work in health care teams. Communication among team members that is essential for  
2 the supported individual's recovery must be defined and established by board rule.

3 (2) A certified behavioral health peer support specialist may not disclose any information the peer support  
4 specialist acquires from an individual to whom the peer support specialist provides behavioral health peer support  
5 except:

6 (a) with the written consent of the individual or, in the case of the individual's death or mental incapacity,  
7 with the written consent of the individual's personal representative or guardian;

8 (b) when a communication that otherwise would be confidential reveals that the individual or another  
9 person is contemplating the commission of a crime or in the behavioral health peer support specialist's  
10 professional opinion reveals a threat of imminent harm to the individual or others;

11 (c) that if the individual is a minor and information acquired by the certified behavioral health peer support  
12 specialist indicates that the minor was the victim of a crime, the peer support specialist may be required to testify  
13 fully in relation to the information in any investigation, trial, or other legal proceeding in which the commission of  
14 that crime is the subject of inquiry;

15 (d) that if the individual or the individual's personal representative or guardian brings an action against  
16 a certified behavioral health peer support specialist for a claim arising out of the peer support specialist's  
17 professional relationship with the individual, the individual is considered to have waived any privilege;

18 (e) to the extent that the privilege is otherwise waived by the individual; and

19 (f) as may otherwise be required by law.

20

21 **NEW SECTION. Section 6. Codification instruction.** [Sections 1 through 5] are intended to be codified  
22 as an integral part of Title 37, and the provisions of Title 37 apply to [sections 1 through 5].

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